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**Hepalink**

**SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.**  
**(深圳市海普瑞藥業集團股份有限公司)**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 9989)**

**ANNOUNCEMENT**

**PROPOSED AMENDMENTS TO THE ARTICLES**

This announcement is made by Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (**Company**), a joint stock company incorporated in the People's Republic of China with limited liability, listed on the Stock Exchange of Hong Kong Limited (**Stock Exchange**) (**Listing Rules**).

The Company and HSAC Limited ("HSAC") have adopted the Proposed Amendments to the Articles of Association of the Company ("Articles") on December 15, 2023, and the Board of Directors of the Company ("Board") has approved the Proposed Amendments to the Articles of Association of the Company ("Articles") on December 15, 2023, and the Board of Directors of the Company ("Board") has approved the Proposed Amendments to the Articles of Association of the Company ("Articles") on December 15, 2023.

The Board of Directors ("Board") of the Company and the Company have submitted the Proposed Amendments to the Articles of Association of the Company ("Articles") to the Shareholders for their approval, and the Proposed Amendments to the Articles of Association of the Company ("Articles") are set out in the Proposed Amendments to the Articles of Association of the Company ("Articles").

On February 14, 2023, the State Council ("State Council") of the People's Republic of China ("PRC") issued the Decision of the State Council on the Abolition of Some Administrative Regulations and Documents ("Decision"), which abolished the Administrative Regulations and Documents of the State Council ("Administrative Regulations and Documents") issued by the State Council ("State Council") on April 4, 1994. On February 17, 2023, the China Securities Regulatory Commission ("CSRC") issued the Trial Measures for the Issuance and Listing of Overseas Securities by Domestic Enterprises ("Trial Measures") and the Administrative Measures for the Issuance and Listing of Overseas Securities by Domestic Enterprises ("Administrative Measures") issued by the CSRC ("Administrative Measures") on February 17, 2023.

Implementation of Mandatory Provisions of Company Law of the PRC (《關於執行到境外上市公司章程必備條款的通知》). The Department of Company Administration, State Administration of Market Regulation (《關於執行到境外上市公司章程必備條款的通知》) and the State Administration of Market Regulation (《關於執行到境外上市公司章程必備條款的通知》) issued on March 31, 2023.