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Hepalink

SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.
(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9989)

ANNOUNCEMENT

**PROPOSED ISSUANCE OF CORPORATE BONDS
AND
CHANGE IN USE OF PROCEEDS**

PROPOSED ISSUANCE OF CORPORATE BONDS

On 30 June 2022, the Board (the "Board") of the Company (the "Company") (the "Proposed Issuance" of Corporate Bonds (the "Corporate Bonds") in the PRC), pursuant to the resolution of the EGM (the "EGM") held on 23 June 2022, has announced its intention to propose the issuance of Corporate Bonds in the PRC.

1. ISSUE SIZE

The proposed issuance of Corporate Bonds in the PRC has a total issue size of B1,000,000,000 (one billion RMB) (the "B1,000,000,000").

2. TARGET SUBSCRIBERS

B. /

3. TERM

B. /
()

4. USE OF PROCEEDS

(**Proceeds**)
B. /

5. INTEREST RATE

B. /
B. /
B. /

6. VALIDITY OF THE RESOLUTION(S)

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B. /
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Reasons and benefits of the Proposed Issuance

B. /
B. /

PROPOSED CHANGE IN USE OF PROCEEDS

Use of Proceeds

() 24 2020 ()
Prospectus— B
 (**Net Proceeds**—) B3,538.4
 2020 (**Global Offering**—)
 () 30
 2022 (**Interim Report**—) 30
 2022

A
 30% (B1,061.5)
 30% (B1,061.5)

 20%
 (B707.7)
 20% (B707.7)

A
 B1,115.2
 30 2022
 B2,423.2

Proposed Change in Use of Proceeds

本公司擬將原披露的招股說明書中「B. 招股說明書中披露的用途」修改為「B. 招股說明書中披露的用途(擬議用途)」。

Business objectives	Original planned use of the Net Proceeds as disclosed in the Prospects (RMB million)	Utilised as at the date of this announcement (RMB million)	Remaining proceeds as at the date of this announcement (RMB million)	Revised allocation of unutilised Net Proceeds (RMB million)	Expected date of full utilisation of the unutilised Net Proceeds
(1) 用於支付發行費用及上市費用	1,061.5 (30% (含))	1,034.4	27.1		
(2) 用於償還公司債務及補充公司流動資金	1,061.5 (30% (含))		1,061.5	636.9	24 個月
(3) 用於收購及投資	707.7 (20% (含))		707.7	451.8	24 個月
(4) 用於支付公司日常經營活動	707.7 (20% (含))	80.8	626.9	376.2	24 個月
(5) 用於其他用途				958.3	24 個月
合計	3,538.4	1,115.2	2,423.2	2,423.2	

Reasons for and benefits of the Proposed Change in Use of Proceeds

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24
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B376.2

-19,
2021 / 2022
2022 / 31

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A

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B
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.
Li Li
Chairman

30 2022

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan and Mr. Shan Yu; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Chen Junfa and Mr. Wang Zhaohui.

** for identification purposes only*